

August 19, 2013

To
The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

To
The Manager
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

BSE Scrip Code: 531642

NSE Scrip Code: MARICO

Dear Sir/Madam,

Sub: Notice of petition - Submission under Clause 31 (e) of the Listing Agreement

Ref: Scheme of Arrangement between Marico Limited and Marico Kaya Enterprises Limited and their Respective Shareholders and Creditors ('the Scheme of Arrangement')

Dear Sir / Madam,

With reference to the captioned subject, we wish to inform you that, the Petition under Sections 391 to 394 read with Sections 78, 100 to 103 of the Companies Act, 1956 for an order sanctioning the Scheme of Arrangement was presented by Marico Limited, the Petitioner Company on August 1, 2013, and was admitted by the Hon'ble High Court of Judicature at Bombay on August 16, 2013 and has been fixed for hearing before the Hon'ble Judge taking Company matters on September 20, 2013 at 11.00 o'clock in the forenoon.

Further, in terms of order dated June 21, 2013 passed by Hon'ble High Court of Judicature at Bombay an advertisement with respect to aforesaid is given in Free Press Journal in English Language and in Navshakti in Marathi language.

In terms of Clause 31 (e) of the Listing Agreement, kindly find enclosed herewith 3 (three) copies of each such publication.

Kindly take the same on your record and acknowledge the receipt.

Thanking you

Yours Faithfully
For **Marico Limited**

Bhavana Ranparia

Bhavana Ranparia
Asst. Company Secretary



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IN THE HIGH COURT OF JUDICATURE AT BOMBAY
ORDINARY ORIGINAL CIVIL JURISDICTION
COMPANY SCHEME PETITION NO 641 OF 2013
CONNECTED WITH
COMPANY SUMMONS FOR DIRECTION NO 505 OF 2013

In the matter of the Companies Act, 1956
(1 of 1956);

AND

In the matter of Sections 391 to 394 read
with Sections 78, 100 to 103 of the
Companies Act, 1956;

AND

In the matter of Scheme of Arrangement
between Marico Limited ('Marico' or 'the
Demerged Company')

AND

Marico Kaya Enterprises Limited ('Marico
Kaya' or 'the Resulting Company')

AND

their Respective Shareholders and Creditors

Marico Limited, a Company incorporated)
under the provisions of the Companies)
Act, 1956 and having its registered office)
at 7th Floor, Grande Palladium, 175, CST)
Road, Kalina, Santacruz (E),)
Mumbai - 400 098.) ...Petitioner Company

NOTICE OF PETITION

TAKE NOTICE THAT the Petition under Sections 391 to 394 read with
Sections 78, 100 to 103 of the Companies Act, 1956 for an order
sanctioning the Scheme of Arrangement between Marico Limited ('the
Demerged Company') and Marico Kaya Enterprises Limited ('the
Resulting Company') and their respective Shareholders and Creditors
was presented by **Marico Limited**, the Petitioner Company on August
1, 2013, and was admitted by the Hon'ble High Court of Judicature at
Bombay on August 16, 2013 and fixed for hearing before the Hon'ble
Judge taking Company matters on September 20, 2013 at 11.00 o'clock
in the forenoon.

Anyone desirous of supporting or opposing the said Petition should
send to the Petitioner's Advocates Notice of his intention signed by
him or his advocate not later than two days before the date fixed for
the hearing of the Petition and in case of opposition, the grounds of
opposition shall be specified in an affidavit signed by him or his
advocate which shall be furnished with such notice.

A copy of the Petition will be furnished by the Petitioner's Advocates
to such person on payment of the prescribed charges.

Dated this 19th day of August, 2013

FOR RAJESH SHAH & CO
Advocates for the Petitioner Company
Sd/-
Rajesh Shah
16, Oriental Building,
30, Nagindas Master Road
Flora Fountain,
Mumbai 400 001.

मुंबई

मुंबई, सोमवार, १९ ऑगस्ट २०१३

नवशक्ति

CL-539 A6

my name from Damji Gala to Gala as per Affidavit CL-539 A7

my name from Mrs. An to Mrs. Zareena as per Affidavit CL-539 A8

I have changed my name from Miss. Sanna to Miss. Sanna as per Affidavit CL-539 A9

I my name from Hab Anwar Bhati as CL-539 A10

my name from Vijay Vijay Kumar Bajoria

CL-539 A11

I my name from axmichand Mody to axmichand Modi as

CL-539 A12

I my name from Kadam to Varsha as per Govt. of No. U-25922 dt 13 CL-A

I my name from to Liyakat Ali Khan Mahia. Gazette No.U-1-17, 2013 CL-B

Khan & Shagufta directed our minor son Rimsha Liyakat sha Liyakat Ali Khan Maharashtra Gazette August 1-7, 2013 CL-C

I my name from Dorkar to Balram as per Govt. of Maha. 821 dt August 8-14, CL-D

I my name from Ali Khan to Ali Khan as per Gazette No.X-24341 013 CL-E

I my name from Ahmed Mustafa to Ujjainwala as per

Fort, Mumbai - 400 001.

मुंबई येथील उच्च न्यायालयाच्या न्यायाधिकारीतेत

सामान्य मुळ नागरी न्यायासन

कंपनी योजना याचिका क्र. ६४१/२०१३

जिचा संबंध

निर्देशनाकरीता कंपनी समन्स क्र. १०५/२०१३ सह आहे

कंपनी कायदा १९५६ (१९५६ चा १) प्रकरणात

आणि

कंपनी कायदा १९५६च्या कलम ३९१ ते ३९४ सहवाचिता. कलम ७८, १०० ते १०३ प्रकरणात

आणि

मेरिको लिमिटेड (मेरिको किंवा डीमर्ज कंपनी)

आणि

मेरिको काया इंटरप्रायझेस लिमिटेड (मेरिको काया किंवा परिणामी कंपनी)

आणि

त्यांचे संबंधित भागधारक व धनको यांच्या दरम्यान व्यवस्था योजने प्रकरणात

मेरिको लिमिटेड, कंपनी कायदा १९५६च्या

तरतूदी अंतर्गत स्थापना झालेली कंपनी आणि जिचे

नोंदणीकृत कार्यालय: ७वा मजला, ग्रँड पॅलेडियम, १७५,

सीएसटी रोड, कलिना, सांताक्रुझ(पूर्व), मुंबई-४०० ०९८.याचिकाकर्ता

याचिकेची सूचना

सूचना देण्यात येत आहे की, कंपनी कायदा १९५६ च्या कलम ३९१ ते ३९४

सहवाचिता कलम ७८, १०० ते १०३ अंतर्गत मेरिको लिमिटेड (डीमर्ज कंपनी) आणि

मेरिको काया इंटरप्रायझेस लिमिटेड (परिणामी कंपनी) आणि त्यांचे संबंधित भागधारक

व धनको यांच्या दरम्यान व्यवस्था योजना मान्य करण्याकरीता मेरिको, लिमिटेड

अर्थात याचिकाकर्ता कंपनीद्वारे ०१ ऑगस्ट, २०१३ रोजी याचिका सादर करण्यात

आली होती आणि ती याचिका सदर न्यायालयाने १६ ऑगस्ट, २०१३ रोजी दाखल

करून घेतली आणि २० सप्टेंबर, २०१३ रोजी सकाळी ११.०० वा. कंपनी प्रकरणे

न्यायाधिशंसमक्ष सुनावणी निश्चित करण्यात आलेली आहे.

कोणा व्यक्तीस सदर याचिकेस पाठिंबा किंवा विरोध करावयाचा असेल त्यांनी

याचिकेच्या सुनावणीकरीता निश्चित तारखेपूर्वी २ दिवस अगोदर त्यांनी किंवा त्यांच्या

वकीलाद्वारे स्वाक्षरी केलेली त्यांच्या इच्छेची लेखी सूचना, त्यांच्या नाव व पत्त्यासह

याचिकाकर्त्या कंपनीच्या वकीलाकडे पाठवावी तसेच सदर सूचनेसह विरोधाचे कारण

किंवा प्रतिज्ञापत्राची प्रत सुध्दा सादर करावी.

याचिकेची प्रत कोणा व्यक्तीस हवी असल्यास त्यांनी त्या करीताचे विहित शुल्क

जमा केल्यावर याचिकाकर्त्या कंपनीच्या वकीलाद्वारे देण्यात येईल.

आज दिनांकीत १९ ऑगस्ट, २०१३.

राजेश शाह अॅन्ड कंपनीकरीता

याचिकाकर्ता कंपनीचे वकील

सही/-

राजेश शाह

१६, ओरीएन्टल इमारत, ३० नगिनदास मास्टर मार्ग,